

北京能源集團有限公司 (BEH) 及北京京能清潔能源電力股份有限公司 (BJCE) 謹此聯合公告。

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北京能源集團有限公司
Beijing Energy Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

JOINT ANNOUNCEMENT

**(1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES
(INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON
BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE
COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES
ACTING IN CONCERT WITH IT)**

**(2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF
THE H SHARES OF THE COMPANY**

**ACCEPTANCE LEVEL OF THE H SHARE OFFER AND
LAPSE OF THE H SHARE OFFER**

Financial Adviser to BEH



中信建投國際
CHINA SECURITIES INTERNATIONAL

Financial Adviser to the Company



CITIC
SECURI

ACCEPTANCE LEVEL OF THE H SHARE OFFER

A 4:00 , 1 2021, B 1,207,310,872 80.22%

LAPSE OF THE H SHARE OFFER

A C D 4:00 1 2021 (B C) 90% (Acceptance Condition-). A B 90% 4:00 1 2021, A C

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INTEREST OF BEH AND ITS CONCERT PARTIES IN H SHARES

5,081,793,482
 93.85%
 61.64%
 224,348,291
 4.14%
 2.72%
 92,654,249
 1.12%
 16,035,322
 0.30%
 0.19%
 471,612,800
 16.67%
 5.72%
 196,964,000
 2.39%
 6.96%
 656,036,000
 23.18%
 7.96%
 6,739,444,144
 81.74%

WITHDRAWAL OF LISTING

2005 2030
 65%
 25%
 2021

Beijing Energy Holding Co., Ltd.*
JIANG Fan

Beijing Jingneng Clean Energy Co., Limited
KANG Jian

2021

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