$$\frac{2}{5}$$

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

30 J 2020

('000)

	A	
	30 J	
	2020	

		A	
		30 J	31
		2020	201
		RMB'000	*'000*
		(U	( )
C L			
	12	**5,008,268**	, 3 , 22
		486,310	13/ ,2 3
		9,414,555	,/ 3, 3
2		**7,572,572**	,0 , 1
S		**99,319**	0,2/ 3
		29,521	,/ 3
		46,793	2,0
		30,736	,3 1
		38,540	/ , 0
		122,230	11 , 1
		421,202	313,033
		23,270,046	1 , 3 , 5 2
N C L		**(9,292,608)**	(,2 5 , 0)
T A C L		**42,358,539**	0,2/ 5, 33
N - L			
		40,874	2,3/ 2
		9,359,182	11, 0 , 5 1
		4,488,679	3, 0,0
		1,999,283	, 2
		190,805	1 ,110
		475,673	/ 5,2 5/
		538,226	5 3,03
		17,865	2 ,2/ 5
		17,110,587	1 ,210,32
N A		**25,247,952**	23,0 5,30
C R			
2		**8,244,508**	/ ,2 , 5 0/
S		**15,116,155**	1 , 2/ ,1 0
		23,360,663	22, 2, /
		387,578	02, 1
		1,499,711	
T E	2	**25,247,952**	23,0 5,30

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

[illegible] 30 Ju[illegible] 2020 ([illegible])

1. GENERAL AND BASIS OF PRESENTATION

[illegible] (**D[illegible]**) [illegible] ,2 2, 0/ ,000 [illegible] 30 Ju[illegible] 2020. [illegible]

2.1 I W f W W A IAS 1 W IAS 8 D f f M W W

2.2 I W f W W f A IFRS 3 D f f W B

2.2.1 A

1 J 2020,

2.2.2 T W W W f ff

2.3 I W f W W f A IFRS 9, IAS 39 W IFRS 7 I R W B W R f

2.3.1 A

2.3.2 T W W W f ff

3A. REVENUE FROM CONTRACTS WITH CUSTOMERS

(a) **D[illegible] f[illegible]**

F[illegible] 30 J[illegible] 2020 ([illegible])

	G[illegible] f[illegible]	W[illegible]	P[illegible]	H[illegible]	O[illegible]	T[illegible]
	RMB'000	*RMB'000*	*RMB'000*	*RMB'000*	*RMB'000*	*RMB'000*
[illegible]	**4,868,711**	**1,109,536**	**1,028,642**	**143,215**	[illegible]	**7,150,104**
[illegible]	**1,127,393**	[illegible]	[illegible]	[illegible]	[illegible]	**1,127,393**
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	**1,499**	**1,499**
[illegible]	**5,996,104**	**1,109,536**	**1,028,642**	**143,215**	[illegible]	**8,277,497**
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	**1,499**	**1,499**
[illegible]	**5,996,104**	**1,057,468**	**1,026,435**	**143,215**	**1,499**	**8,224,721**
[illegible]	[illegible]	**52,068**	**2,207**	[illegible]	[illegible]	**54,275**
[illegible]	**5,996,104**	**1,109,536**	**1,028,642**	**143,215**	**1,499**	**8,278,996**

[illegible] 30 J[illegible] 201[illegible] ([illegible])

	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
	[illegible]'000	*[illegible]'000*	*[illegible]'000*	*[illegible]'000*	*[illegible]'000*	*[illegible]'000*
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

(b) **G[illegible] f[illegible]**

[illegible]

3B. SEGMENT INFORMATION

(**CODM**),

30 J 2020 201

	G[illegible]	W[illegible]	P[illegible]	H[illegible]	O[illegible]	T[illegible]
	RMB'000	*RMB'000*	*RMB'000*	*RMB'000*	*RMB'000*	*RMB'000*
30 J 2020 ([illegible])						
[illegible]	**5,996,104**	**1,109,536**	**1,028,642**	**143,215**	**1,499**	**8,278,996**
[illegible] ([illegible])	**1,425,653**	**1,048,704**	**967,842**	**106,931**	**(106,931)**	**3,442,199**
[illegible]	**432,280**	**358,656**	**358,011**	**54,994**	**2,435**	**1,206,376**
[illegible]	**5,129**	**84,341**	**16,730**	**12,322**	**541**	**119,063**
[illegible]	**988,244**	**605,707**	**593,101**	**39,615**	**(109,907)**	**2,116,760**
	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
	[illegible]'000	*[illegible]'000*	*[illegible]'000*	*[illegible]'000*	*[illegible]'000*	*[illegible]'000*
30 J 201[illegible] ([illegible])						
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible] ([illegible])	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

(c) [illegible]

4. OTHER INCOME

	F[illegible] 30 J[illegible]	
	(U[illegible])	
	2020	201[illegible]
	RMB'000	[illegible]*'000*
[illegible]		
[illegible]	**199,907**	5[illegible],203
[illegible]	**10,377**	10,00[illegible]
[illegible]	**60,007**	5[illegible]2,03[illegible]
[illegible]	**48,650**	[illegible]1,[illegible]
[illegible]	**38,705**	3[illegible],[illegible]3
	357,646	[illegible]1[illegible],5[illegible]0

(a) [illegible]

(b) [illegible]

(c) [illegible] 50% [illegible]

5. OTHER GAINS AND LOSSES

	F[illegible] 30 J[illegible]	
	(U[illegible])	
	2020	201[illegible]
	RMB'000	[illegible]*'000*
[illegible]		
[illegible]	**(9,583)**	(2,30[illegible])
[illegible]	**(6,619)**	(1,3[illegible]2)
[illegible]		
[illegible]	**(60,594)**	3[illegible],[illegible]1
[illegible]	**73,102**	23,[illegible]5
	(3,694)	5[illegible],5[illegible]

6. INTEREST INCOME/FINANCE COSTS

	F[illegible] 30 J[illegible] (U[illegible])	
	2020	201[illegible]
	RMB'000	[illegible]*'000*
[illegible]	**22,857**	2[illegible],22[illegible]
[illegible]	**587,058**	[illegible]0,3[illegible]5
[illegible]	**(12,521)**	(2[illegible],3[illegible])
[illegible]	**574,537**	5[illegible],[illegible]1
[illegible]	**551,680**	55[illegible]2,5[illegible]

7. INCOME TAX EXPENSE

	F[illegible] 30 J[illegible] (U[illegible])	
	2020	201[illegible]
	RMB'000	[illegible]*'000*
[illegible]	**328,727**	332,[illegible]
[illegible]	**(10,354)**	[illegible],[illegible]2
[illegible]	**318,373**	3[illegible]0,5[illegible]20

[illegible] 2[illegible]5% [illegible] 30 J[illegible] 2020.

[illegible] 31 [illegible] 2020 [illegible] 1[illegible]5% [illegible] 1 J[illegible] 2021 [illegible] 31 [illegible] 2030. [illegible] 0% [illegible] 1[illegible]5% [illegible] 5[illegible]0% [illegible]

21 201/ ( ) ( ) 201 (
B) 2/ 201/
$2
/.2 5%, $2 1 5%.
1 5%.

1 5%
30 J 2020, 30%

8. PROFIT FOR THE PERIOD

	F 30 J (U W)	
	2020	201
	RMB'000	*'000*
	1,710	1,22
	26,630	30,1 5
	1,182,044	1,0 / ,
	24,332	, 5
	119,063	101, 0
	1,325,439	1,1/ 5, / 3

9. DIVIDENDS

( ) 2/ 2020, 5 5,2 5 3,000

( ) 30 J 2020 (/ 30 J 201).

10. EARNINGS PER SHARE

30 J 2020 1,2 5,21 5,000 (/ 30 J 201 1,2 / ,2 0,000) 30 J 2020 / ,2 , 5 0/ ,000 (/ 30 J 201 / ,2 , 5 0/ ,000).

12. TRADE AND OTHER PA[illegible]ABLES

	A[illegible]	
	30 J[illegible]	31[illegible]
	2020	201[illegible]
	RMB'000	[illegible]'000
	(U[illegible])	([illegible])
[illegible]	**2,072,401**	2,32[illegible], 02
[illegible]	**1,589,273**	1,3[illegible], [illegible]5
[illegible]	**270,264**	1[illegible]3, [illegible]0
[illegible]	**100,000**	
2[illegible]	**98,086**	10[illegible]5,5[illegible]2
S[illegible]	**133,047**	1[illegible]0, 0[illegible]
[illegible]	**186,519**	[illegible]1,1[illegible]2
[illegible]	**558,678**	[illegible],01[illegible]
	5,008,268	[illegible], 3[illegible], 22

[illegible]

	A[illegible]	
	30 J[illegible]	31[illegible]
	2020	201[illegible]
	RMB'000	[illegible]'000
	(U[illegible])	([illegible])
[illegible] 30[illegible]	**790,809**	2,0[illegible], [illegible]1
31[illegible] 3[illegible]5[illegible]	**1,171,748**	1[illegible], 2[illegible]
1[illegible] 2	**70,802**	[illegible], 33
2[illegible] 3	**24,483**	11,12[illegible]
[illegible] 3	**14,559**	,32[illegible]5
	2,072,401	2,32[illegible], 02

MANAGEMENT DISCUSSION AND ANALYSIS

I. REVIEW OF THE POWER INDUSTRY

[illegible]

[illegible]

[illegible]

II. BUSINESS REVIEW FOR THE FIRST HALF OF 2020

1. I [illegible]

[illegible]

2. I [illegible]

[illegible]

III. OPERATING RESULTS AND ANALYSIS

1. O

2020, 1,33 5 1.1/ %
1,320.3 201
1,2 5.2
2.12% 1,2 / .3 201 .

2. O I

2020, 2. 5% / ,0 5.0
201 / ,2 .0
0. 5 3% / , 5 2 .2 201 / , /
2020,
-1

G -f P H E G S

3.2/ %
,1 201 5 .1
2020, 5 2% 5,1 .5
201 / / 2020,
.1 % 1,0 5 2.1 201 1,12 .
2020,

W P S

./ 3% 1,02/
201 1,10 . 5 2020,

P [illegible] P [illegible] S [illegible]

[illegible] 5 0.01% [illegible] / 5 [illegible] 201 [illegible] 1,02/ [illegible] 2020, [illegible]

H [illegible] S [illegible]

[illegible] % [illegible] 1 [illegible] 201 [illegible] 1 3.2 [illegible] 2020, [illegible]

O [illegible]

[illegible] % [illegible] 0. [illegible] 201 [illegible] 1. 5 [illegible] 2020.

3. O [illegible] I [illegible]

[illegible] 2.2/ % [illegible] 1 . 5 [illegible] 201 [illegible] 3 5 [illegible] 2020 [illegible] -1 [illegible]

4. O [illegible] E [illegible]

[illegible] 0. 5% [illegible] 0. 5 [illegible] 201 [illegible] 5 1 [illegible] 2020, [illegible]

G [illegible] C [illegible]

[illegible] % [illegible] 5 2.1 [illegible] 201 [illegible] 2 [illegible] 2020, [illegible] -1 [illegible]

D [illegible] A [illegible]

[illegible] 11./ 0% [illegible] 1,1/ 5 5 [illegible] 201 [illegible] 1,32 5 [illegible] 2020, [illegible]

P C

[illegible] .12% [illegible] 31 .2 [illegible] 201 [illegible] 33/ [illegible] 2020, [illegible]

R M

[illegible] 1 2% [illegible] 22 ./ [illegible] 201 [illegible] 2 1.3 [illegible] 2020, [illegible]

O E

[illegible] (1) [illegible] (2) [illegible] (3) [illegible] ( ) [illegible] (5) [illegible] ( ) [illegible] ( ) [illegible]

[illegible] 20. 5 % [illegible] 2 [illegible] 201 [illegible] 331.2 [illegible] 2020, [illegible]

O G L

[illegible] 5 ./ [illegible] 201 [illegible] 3. [illegible] 2020, [illegible]

5. O P f

[illegible] 3. 5 2% [illegible] 2,1 .0 [illegible] 201 [illegible] 2,11 ./ [illegible] 2020.

6. A S O P f

[illegible] 3. % [illegible] 2,033. [illegible] 201 [illegible] 1, 5 .0 [illegible] 2020.

G-f P H E G S

[illegible] 21. % [illegible] 1,200./ [illegible] 201 [illegible] 3.0 [illegible] 2020, [illegible] -1 [illegible]

W P S

[illegible] 2/ ./ 3% [illegible] 3/ [illegible] 201 [illegible] / .2 [illegible] 2020 [illegible]

P P S

[illegible] 3 .3 5% [illegible] 2 .2 [illegible] 201 [illegible] 5/ . 5 [illegible] 2020, [illegible]

H S

[illegible] / .1 5% [illegible] 3 5 [illegible] 201 [illegible] 3/ . 5 [illegible] 2020, [illegible]

O

[illegible] 2. % [illegible] 1/ [illegible] 201 [illegible] 110.2 [illegible] 2020, [illegible]

7. F C

[illegible] 0. 5% [illegible] 5/ 0.0 [illegible] 201 [illegible] 5 . 5 [illegible] 2020, [illegible]

8. S f R f A

S 0.1 % 5 201 / .2 2020,

9. P f f T

2. % 1, 00. 201 1, 5 .3 2020.

10. I T E

1 .32% 3/ 0. 5 201 31/ . 2020. 22.3 % 201 1 .2 5% 2020.

11. P f f P

1.1/ % 1,320.3 201 1,33 5 2020.

12. P f f P A O S f C

2.12% 1,2 / .3 201 1,2 5 .2 2020.

IV. FINANCIAL POSITION

1. O

30 J 2020, 5, 2/ 0,3/ 0. 2 5,2 / .0 23,3 0.

2. P[illegible] f A[illegible] L[illegible]

[illegible] % [illegible] 5, 23.2[illegible] 31 [illegible] 201[illegible] 5, 2/[illegible] 30 [illegible] 2020, [illegible] 10.1 % [illegible] 3, [illegible] 31 [illegible] 201[illegible] 0,3/ 0. [illegible] 30 [illegible] 2020, [illegible] 2% [illegible] 23,0 5.3 [illegible] 31 [illegible] 201[illegible] 2 5,2 / .0 [illegible] 30 [illegible] 2020. [illegible] 3.03% [illegible] 22, 2. [illegible] 31 [illegible] 201[illegible] 23,3 0. [illegible] 30 [illegible] 2020, [illegible] 2020.

3. L[illegible]

[illegible] 30 [illegible] 2020, [illegible] 13, [illegible] 1. [illegible] 3. [illegible]), [illegible] 1, 2.1 [illegible]). [illegible] 23,2 0.0 [illegible] 1 [illegible] 5 2. [illegible] .3 [illegible] 2 . 5 [illegible] 5,00/ .3 [illegible]). [illegible] 1,1 5. [illegible]

[illegible] 0.3 % [illegible] ,2 5 [illegible] 31 [illegible] 201[illegible] ,2 2. [illegible] 30 [illegible] 2020. [illegible] % [illegible] 5 2.3/ % [illegible] 31 [illegible] 201[illegible] 0.0 % [illegible] 30 [illegible] 2020, [illegible]

4. N G [illegible] R[illegible]

[illegible] ([illegible]) [illegible] 0.0 % [illegible] 5 2./ % [illegible] 31 [illegible] 201[illegible] 5 2. / % [illegible] 30 [illegible] 2020.

[illegible] 10.1 % [illegible] 2 , 1 5.1 [illegible] 31 [illegible] 201[illegible] 32, 3.1 [illegible] 30 [illegible] 2020, [illegible] 1 [illegible] 5 2. [illegible] 5 / .0 [illegible] ,3 5 .2 [illegible] 2,02/ ./ [illegible]

[illegible] 1 0% [illegible] ,0 5 .1 [illegible] 31 [illegible] 201[illegible] 1. [illegible] 30 [illegible] 2020.

V. OTHER SIGNIFICANT EVENTS

1. F[illegible]

[illegible] 2020, [illegible] 2,000.0 [illegible] 2020 [illegible] 2.[illegible]5%.

[illegible] 13 [illegible] 2020, [illegible] 2,000.0 [illegible] 2020 [illegible] 1.[illegible] %.

[illegible] 12 [illegible] 2020, [illegible] 1,[illegible]00.0 [illegible] 2020 [illegible] 1.[illegible]0%.

[illegible] 2020, [illegible] 1,000.0 [illegible] 2020, [illegible] 5 [illegible] 3.2[illegible]5%.

[illegible] 1[illegible]5 [illegible] 2020, [illegible] 1,[illegible]00.0 [illegible] 2020, [illegible] 3+ [illegible] 3.[illegible] %.

[illegible] 1 [illegible] 2020, [illegible] 2020 [illegible] 1, [illegible] 00.0 [illegible] 3 [illegible] 2.[illegible]5%, [illegible] 2, [illegible] 00.0 [illegible] 5 [illegible] 3.22%.

2. C[illegible] E[illegible]

[illegible] 2020, [illegible] 1, 3[illegible].3 [illegible] 1,220. [illegible] 1[illegible]5. [illegible]

3. A[illegible] f[illegible]S[illegible]

[illegible] 100% [illegible] (義縣珈煜光伏發電有限公司) [illegible] 2020, [illegible]

4. C[illegible] L[illegible]

[illegible] 30 [illegible] 2020, [illegible]

5. M W f A

30 J 2020, 32/ .0
1,3
J ( )

6. S f W E W R P

(. **P W Off**), 2 J 2020 ( ),
(. **H S W**) ( ) (. **P Off**),
2 J 2020
S 2020

VI. BUSINESS PROSPECT FOR THE SECOND HALF OF 2020

1. G W W - W

2020,

2. **F**

PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPANY

[illegible] 30 J[illegible] 2020.

INTERIM DIVIDEND

[illegible] 30 J[illegible] 2020.

COMPLIANCE WITH CORPORATE GOVERNANCE CODE

[illegible] 1 [illegible] 30 J[illegible] 2020.

COMPLIANCE WITH CODE FOR SECURITIES TRANSACTIONS

([illegible] **M[illegible] C[illegible]**) [illegible] 10 [illegible]

AUDIT COMMITTEE

[illegible] 2020 [illegible] 30 J[illegible] 2020, [illegible]

PUBLICATION OF INTERIM RESULTS AND INTERIM REPORT

[illegible] // [illegible] // [illegible] 2020 [illegible]

B[illegible] J[illegible] C[illegible] E[illegible] C., L[illegible]
KANG J[illegible]

[illegible]

2 [illegible] 2020

[illegible]

[illegible]

* [illegible]